

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

IN RE:  
**East African Drilling LTD. a/k/a East Africa Drilling Ltd.**

CHAPTER 11

DEBTOR(S)

CASE NO 16-31447

**AMENDED  
LIST OF EQUITY SECURITY HOLDERS**

<b>Registered Name of Holder of Security Last Known Address or Place of Business</b>	<b>Class of Security</b>	<b>Number Registered</b>	<b>Kind of Interest Registered</b>
African Drilling Holdings Limited Craigmuir Chambers PO Box 71, Road Town Tortola British Virgin Islands	Membership Interests	2	

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Restructuring Officer of the Corporation  
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 5/17/2016

Signature: /s/ Shane Reeves  
**Shane Reeves**  
**Restructuring Officer**